

Office of Research & Knowledge Transfer Services (ORKTS)

## **Business Proposal Guidelines**

- TSSSU application from (i.e., Annex A) requires a "business proposal" (Section C, item 6).
- ITC does not provide guidelines or a template for writing a proposal.
   The business proposal guidelines in this document (next slide), provided by ORKTS, is for reference only.
- The vetting panel will evaluate your company partly based on the business proposal.
- Some guidelines may not be applicable to your company and project.





## **Business Proposal**

| Title  | Contents   |
|--|--|
| Company's Mission Statements                 | External statements to customers and investors. Fewer is better. http://www.missionstatements.com/fortune_500_mission_statements.html  |
| Product/Service                              | What primary problem(s) does it solve? Who are your customers and end users?   |
| Core Technology & Intellectual Property (IP) | What is your technology? Explain why it is unique, differentiable and sustainable. Current status of IP? Have you filed IP for your technology? If yes, please provide the IP details. |
| Competitive Analysis                         | <ol> <li>What are existing products and solutions.</li> <li>Why your solution is better than competition?</li> </ol>   |
| Team's core competence & track records       | What expertise and characteristics does your team have that would make it more likely for your team to succeed?  |
| Market Demand                                | How can your products/services create a niche or acquire market share from incumbents? What is the volume projection over time?  |
| Partnership Strategy                         | Partners (e.g., suppliers, channels, buyers, agents, collaborators) and strategy.  |
| Marketing Strategy                           | Price, distribution channels, positioning, promotion.  |
| Financial Plan                               | Cost structure, business model, revenue forecast, cash flow management   |
| Sustainability & Evolution                   | How do you anticipate market change/disruption and what is your adaptation strategy?   |



